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Oggetto : Nexi annuncia avvio collocamento prestiti obbligazionari senior unsecured per un totale di circa € 2.100 mln

*Testo del comunicato*

Vedi allegato.

## **Nexi S.p.A. annuncia l'avvio del collocamento di prestiti obbligazionari senior unsecured per un totale di circa € 2.100 milioni con scadenze 2026 e 2029**

Milano, 12 aprile 2021 – Nexi S.p.A., una società per azioni di diritto italiano (“Nexi” o la “Società”), ha annunciato oggi la sua intenzione di emettere prestiti obbligazionari senior unsecured per un totale di circa € 2.100 milioni con scadenze 2026 e 2029 (le “Obbligazioni”). I proventi derivanti dall’eventuale emissione delle Obbligazioni saranno utilizzati: (i) congiuntamente ai proventi derivanti dall’emissione di prestiti obbligazionari senior unsecured equity-linked con scadenza 2028, emessi dalla Società il 24 febbraio 2021, per rifinanziare l’indebitamento finanziario del gruppo facente capo a Nets Topco 2 S.à r.l. (“Nets”) e le sue controllate a seguito della prevista fusione fra Nets e Nexi annunciata il 15 novembre 2020 (la “Fusione Nets”), e (ii) per rifinanziare l’indebitamento finanziario di SIA S.p.A. (“SIA”) a seguito della prevista fusione fra SIA e Nexi annunciata il 5 ottobre 2020 (la “Fusione SIA” e, congiuntamente alla Fusione Nets, le “Fusioni”) e per pagare costi e oneri relativi alle Fusioni e all’emissione di prestiti obbligazionari. I proventi derivanti dall’eventuale emissione delle Obbligazioni saranno inizialmente depositati in un conto segregato in attesa dell’avvenuta conclusione della prima fra la Fusione Nets e la Fusione SIA. Nonostante la Società intenda utilizzare i proventi dell’emissione di prestiti obbligazionari ai fini delle Fusioni, una volta rilasciati dal conto segregato, la Società potrà optare di utilizzare la porzione rimanente dei proventi dell’emissione di prestiti obbligazionari per finanziare l’attività ordinaria della Società (ivi incluso per rifinanziare l’indebitamento finanziario esistente della Società).

Le Obbligazioni sono destinate solamente ad investitori istituzionali che non siano “U.S. Persons” (come definite secondo la Regulation S del Securities Act del 1933, come di volta in volta modificato, il “Securities Act”) e che si trovino al di fuori degli Stati Uniti ai sensi della Regulation S del Securities Act. Le Obbligazioni non sono state soggetto a registrazione ai sensi del Securities Act o di altre leggi applicabili, e non possono essere offerte o acquistate negli Stati Uniti senza registrazione o senza una esenzione dai requisiti di registrazione conformemente al Securities Act e ad altre leggi applicabili.

## Nexi

Nexi è la PayTech leader in Italia, il riferimento per i pagamenti digitali nel nostro Paese. La società, quotata sul mercato MTA di Borsa Italiana, opera in partnership consolidate con circa 150 istituti bancari: attraverso la sua tecnologia connette banche, punti vendita e cittadini con l'obiettivo di cambiare il modo in cui le persone e le aziende pagano ed incassano ogni giorno, accelerando così la diffusione dei pagamenti digitali e la transizione a una cashless society, indispensabile per la modernizzazione del Paese. Nexi opera in tre segmenti di mercato: Merchant Services & Solutions, Cards & Digital Payments e Digital Banking Solutions.

**Merchant Services & Solutions:** Nexi, insieme alle Banche partner, serve circa 900.000 commercianti;

**Cards & Digital Payments:** Nexi e le Banche partner gestiscono circa 43 milioni di carte di pagamento per oltre 30 milioni di detentori di carte di pagamento;

**Digital Banking Solutions:** Nexi gestisce 13,000 ATM e circa 480 mila postazioni di e-banking. Inoltre ha sviluppato, come partner tecnologico, il sistema open banking di CBI S.c.p.a. al quale hanno già aderito le principali Banche Italiane.

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