

Informazione Regolamentata n. 1967-29-2024	Data/Ora Inizio Diffusione 14 Marzo 2024 19:08:50	Euronext Star Milan
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Societa' : DOVALUE

Identificativo Informazione
Regolamentata : 187398

Utenza - Referente : DOVALUEN06 - Della Seta

Tipologia : 3.1

Data/Ora Ricezione : 14 Marzo 2024 19:08:50

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Oggetto : Calling of Ordinary Shareholders' Meeting for
April 26th, 2024

Testo del comunicato

Vedi allegato



PRESS RELEASE

CALLING OF ORDINARY SHAREHOLDERS' MEETING FOR APRIL 26th, 2024

Rome, March 14th, 2024 – The Board of Directors of doValue S.p.A. (the “**Company**” or “**doValue**”), which met today, resolved, inter alia, to call the Ordinary Shareholders’ Meeting for April 26th, 2024, in a single call.

The notice calling the Ordinary Shareholders' Meeting will be published on March 15th, 2024, on the Company's website at www.dovalue.it, in the Governance section - "Shareholders' Meeting April 26th, 2024", available at the “eMarket Storage” storage mechanism at www.emarketstorage.com and at the registered office.

The notice of call will also be published, in excerpt, in the newspaper “Il Sole 24 Ore” on March 16th, 2024.

The Board of Directors has decided to avail itself of the possibility, pursuant to art. 106, paragraph 4, of Legislative Decree of March 17th, 2020, no. 18 (and converted with the law of April 24th, 2020, n. 27, the effects of which have been extended until April 30th, 2024 by the law decree of December 30th, 2023 n. 215, converted by the law of February 23rd, 2024 n. 18), of calling the Shareholders’ Meeting without in person participation of the Shareholders and exclusively by delegation of the Designated Representative.

The Shareholders’ Meeting will be called to deliberate on:

- Financial Statements as of December 31st, 2023, and allocation of the Net Income for the year;
- Remuneration policies: Report on Remuneration Policy and remuneration paid – a) Binding resolution on the first section pursuant to article 123-ter.3-bis of Legislative Decree February 24th, 1998, no. 58; b) Non-binding resolution on the second section pursuant to article 123-ter.6 of Legislative decree of February 24th, 1998, no. 58 and Informative Document on compensations made through financial instruments 2024;
- Proposal to authorise the purchase and disposal of own shares and to operate on them, also including the possibility to operate through a tender offer (“Offerta Pubblica d’Acquisto”), following revocation of the authorising resolution passed by the Shareholders in their Ordinary Meeting on April 27th, 2023;
- Appointment of the Board of Directors and of the Board of Statutory Auditors;
- Appointment of the legal auditing of doValue S.p.A. for the period 2025-2033 and definition of the remuneration;

Simultaneously with the publication of the notice calling, the complete text of the resolution proposals and of the Explanatory Reports of the Board of Directors relating to the items on the agenda and the resolution proposals relating to the appointment of the Board of Directors and of the Board of Statutory Auditors will be made available, within the terms and in the manner indicated by law, at the registered office, upon appointment, and on the website of the Company www.dovalue.it, in the Governance section - "Shareholders' Meeting April 26th, 2024", as well as in the "eMarket Storage" mechanism available for consultation at www.emarketstorage.com.

Additional documentation pertaining to the topics submitted for the approval of the Shareholders' Meeting will be made available within the legal terms and in the forms provided.

doValue S.p.A.

già doBank S.p.A.

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Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260
Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.



Other Resolutions of the Board of Directors

During today's meeting, the Board of Directors evaluated that the Chairman Giovanni Castellaneta and the Directors Nunzio Guglielmino, Giovanni Battista Dagnino, Cristina Finocchi Mahne, Roberta Neri, and Marella Idi Maria Villa, as well as all members of the Board of Statutory Auditors, continue to meet the independence requirements set by art. 148.3 of the Legislative Decree 58/1998 (TUF) and by art. 2 of the Corporate Governance Code of listed companies, as declared by them. The Board also assessed that Elena Lieskovska is independent according to art. 148.3, of the Legislative Decree 58/1998 (TUF).

During today's meeting, the Board also approved:

- The Explanatory Report of the Board of Directors of doValue S.p.A. on the proposal on the agenda of the ordinary general meeting concerning the appointment of the Board of Directors and the Board of Statutory Auditors;
- The Explanatory Report on the proposal for authorization to buy and dispose of own shares and to perform acts on them, including the possibility to operate also through a tender offer ("Offerta Pubblica d'Acquisto"), following the revocation of the authorization resolution adopted by the ordinary shareholders' meeting on April 27, 2023.

doValue is the main operator in Southern Europe in the management of credit and real estate for banks and investors. With more than 20 years of experience and approximately €116 billion of assets under management (Gross Book Value) as of December 31st, 2023 across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. The doValue Group offers an integrated range of services: management of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, performing credit, real estate management, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM) and, in 2023, the Group reported Gross Revenues of €486 million and EBITDA excluding non-recurring items of €178 million.

Contacts

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Fine Comunicato n.1967-29-2024

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